| Utah Housing Preservation Fund Deals Total Costs of Three Purchases: \$45 million for a total of 278 units of affordable housing |                                      |                         |                          |
|--|--------------------------------------|-------------------------|--------------------------|
| General structure for<br>two of the three deals<br>that includes<br>participation from<br>Intermountain<br>Healthcare.           | Zions Bank                           | Primary Lender (Debt)   | 70% to 80% loan to value |
|  | Intermountain Healthcare             | Secondary Lender (Debt) | 20% loan to value        |
|  | Clark and Christine Ivory Foundation | Grant (Equity)          | 10% of remaining funds   |
| Total of all three deals   |                                      |                         | \$45 million             |



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